



zipForm® Mobile

Welcome to Your New Member Benefit

When business has 'left the building' zipForm® Mobile Web Edition enables an easy connection to your online zipForm account. Directly from an Apple® iPad® & iPhone®, BlackBerry®, or Android™ device you can manage online transactions efficiently anywhere.



- ▶ **(Tablet Users) TouchSign® offers in-person natural electronic signatures**
- ▶ **(Tablet Users) Fill in your forms in Form View mode just like using zipForm on your computer**
- ▶ **(Tablet Users) Apply the Highlight tool and Strikeout tool as featured in zipForm**
- ▶ **(Tablet Users) Launch zipLogix Digital Ink® to digitally sign documents***
- ▶ **Apply existing templates to new or existing transactions as you would in zipForm**
- ▶ **Access zipVault documents and import data with zipFormMLS-Connect®**
- ▶ **Fill in all fields on every form and information cascades throughout the transaction**
- ▶ **Email one or more forms in PDF format to your clients, complete with any comments**

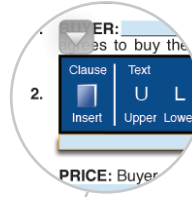


Connect right where you are!



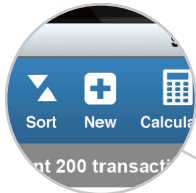
TouchSign In Person Signature Solution

Sign transactions directly on touchscreen tablets. Signatures are placed on completed transactions using a finger or a capacitive stylus, similar to signing a piece of paper.



Access Clauses

The formatting tools in zipForm are available for both tablet and smartphone users. Simply tap the pencil icon while in a field to access Clauses and Formatting.



Access to Transactions and Forms

zipForm Mobile allows access to transactions and all forms. Create new transactions or access the 200 most recent from one scrollable list.



View and Fill Forms in Form View

Tablet users can edit forms in Form View. Just like in zipForm, forms are viewable and fields are available to fill in. Smartphone users edit forms in Fast Fill mode.



Email Forms Right from Your Phone

With zipForm Mobile Web Edition send transactions quickly via email. Just select all forms or just one from your transaction, and include any comments for your client.



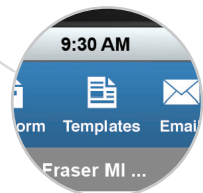
Highlight and Strikeout Tools

Tablet users can edit forms with the highlight and strikeout tools on zipForm Mobile. Draw attention to that important clause or eliminate undesired language. (Strikeout feature not available for some Associations Forms)



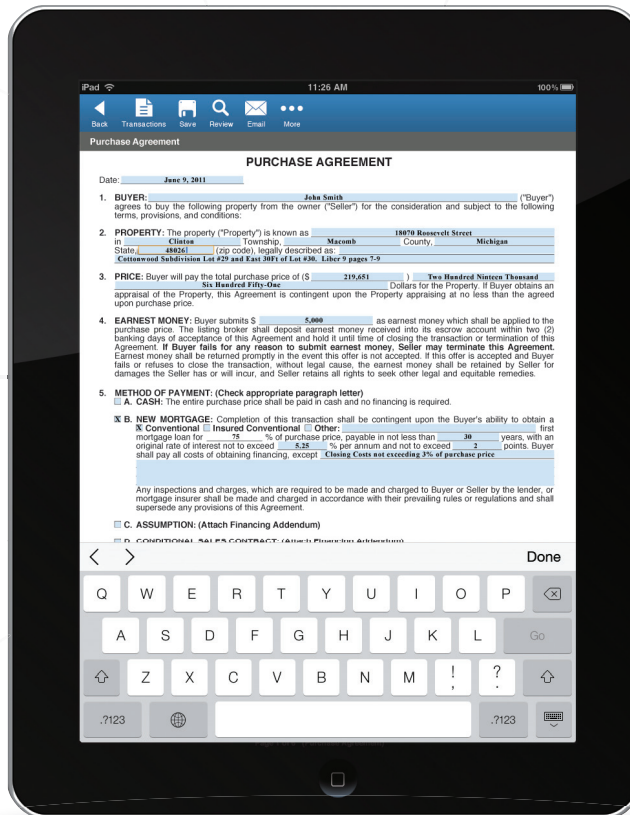
Edit, View, Email Just a Click Away

Click on the form name to access options to edit a forms field(s), view the actual form, send the form by email, or delete. All of these options can be performed with a click.



Templates On-the-Go

Apply existing templates from zipForm on new or existing transactions within zipForm Mobile. Save time of adding all the forms and information with templates.



zipForm® Mobile



Please follow the instructions below in order to obtain your credentials and access the zipForm® Mobile Web Edition.

[How to obtain your zipForm® credentials for zipForm® Mobile Web Edition](#)

1. Log into your zipForm® Plus account from your computer.
2. Click on your name in the top right and select '**Profile**'



3. Your zipForm username will appear under the '**My Information**' section. You may also change your zipForm username at this point.

A screenshot of the 'My Information' section in the Zip Form web application. The section has a blue header 'My Information'. Below it, there are four rows of input fields. The first row is 'First Name' with the value 'Zip'. The second row is 'Last Name' with the value 'Form'. The third row is 'UserName' with the value 'Username'. The fourth row is partially visible and shows the value 'zipform@zipformplus.com'.

4. To set your password, please visit <http://www.zipformplus.com> and click the '**Forgot Password**' button. This will send you an email to set the password you will use for the zipForm® Mobile Edition.

A screenshot of the login form in the Zip Form web application. It features a dark grey background. On the left, there is a white person silhouette icon. To the right of the icon are two white input fields. The first field is labeled 'USERNAME' and the second is labeled 'PASSWORD'. Below these fields is a dark grey button with the text 'Sign In'. At the bottom of the form, there are two links: 'Forgot Username' and 'Forgot Password'.

How to Log into the zipForm® Mobile Web Edition

1. Open the web browser on the device you are using and go to <http://m.zipformonline.com>.

Note: If you are on an iPad or iPhone you can download an app for the zipForm® Mobile Web Edition by visiting the Apple Store and simply searching for '**zipForm**'. The app will be named '**zipForm® Mobile Companion**'.

3. Log in using your zipForm credentials.



The image shows the login interface for zipForm mobile edition. It features a dark blue background with the 'zipForm mobile edition' logo at the top. Below the logo is a dropdown menu labeled 'Use zipForm credentials'. Underneath are two white input fields for 'Username' and 'Password'. To the left of the password field is a link that says 'Forgot credentials?'. To the right is a 'Login' button. At the bottom, it says 'created by zipLogix' with a logo and the website 'www.ziplogix.com'.